SEC Form 4	
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Section obligati	this box if no n 16. Form 4 ions may con tion 1(b).		STA		l pursua	ant to Sectio	on 16(a	a) of the See	curitie	es Exchar	nge Act of	VNERSI	ΗP	Estim	Number nated ave s per res	erage burden	3235-0287 0.5
1. Name and Address of Reporting Person* Suri Rajat					2. Issuer Name and Ticker or Trading Symbol <u>Presto Automation Inc.</u> [PRST]								elationship of ck all applica Director		Reporting Person(s) to Issue le) X 10% Own		
(Last) (First) (Middle) 985 INDUSTRIAL ROAD, SUITE 205					3. Date of Earliest Transaction (Month/Day/Year) 09/21/2022								X Officer (give title Other (specify below) below) Chief Executive Officer				pecify
(Street) SAN CARLOS CA 94070					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)			(Zip) Table I - No			-		· ·	Disp		,	,					
Da (M			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (Instr					Securities Beneficial	neficially med Following		Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								v	Amount	(A) (D)	Price	Transactio (Instr. 3 ar	nd`4)			(mau. +)	
Common	Stock				ive Se			A ⁽¹⁾ Juired, Di s, option			, or Ben	eficially C	2,224)wned	l,703		D	
1. Title of Derivative Security (Instr. 3)	2. Conversior or Exercise Price of Derivative Security		3A. Deemed Execution Date if any (Month/Day/Ye	Code	action (Instr.	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisab Expiration Date (Month/Day/Year)			Securities Derivative	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		9. Numb derivativ Securiti Benefici Owned Followir Reporte Transac	ve es ially ng ed	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefici Ownerst (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	Amount or Number of Shares		(Instr. 4)			<u> </u>
Stock Option	\$0.02	09/21/2022		A ⁽¹⁾		3,736,509	Ц	(2)	08	8/26/2027	Common Stock	3,736,509	(1)	3,736	,509	D	
Stock Option	\$1.44	09/21/2022		A ⁽¹⁾		1,562,018		(3)	03	3/04/2031	Common Stock	1,562,018	(1)	1,562	,018	D	

Explanation of Responses:

(1)(4)

Earn-Out

Shares

1. Reflects securities acquired pursuant to the terms of the Agreement and Plan of Merger, dated as of November 10, 2021, as amended (the "Merger Agreement"), entered into by and among Ventoux CCM Acquisition Corp. (which subsequently changed its name to "Presto Automation Inc.", the "Issuer"), Ventoux Merger Sub I Inc. and Ventoux Merger Sub II LLC, each a wholly owned subsidiary of Ventoux CCM Acquisition Corp., and E La Carte, Inc. ("Old Presto"), pursuant to which the Issuer acquired Old Presto (the "Business Combination"). Pursuant to the terms of the Merger Agreement, each share of Old Presto common stock outstanding and each Old Presto option outstanding immediately prior to the closing of the Business Combination was entitled to receive 0.8099224419 shares of Issuer common stock or option, respectively, and certain earnout shares ("Earn-out Shares"). The Business Combination closed on September 21, 2022 (the "Closing Date").

(4)

2. All of the options are vested and exercisable

3. Includes 560,739 unvested options, as of the Closing Date, that vest in equal installments monthly until January 1, 2025.

4. Upon consummation of the Business Combination, the Reporting Person received the right to acquire shares of the Issuer's common stock as follows: one-half of the Earn-Out Shares will be issued to the Reporting Person if the volume weighted average price ("VWAP") of the Issuer common stock equals or exceeds \$12.50 over 20 trading days within any 30 trading day period on or before the third anniversary of the Closing Date, and one-half will be issued to the Reporting Person if the VWAP of the Issuer common stock equals or exceeds \$15.00 over 20 trading days within any 30 trading day period on or before the fifth anniversary of the Closing Date, and one-half will be issued to the Reporting Person if the VWAP of the Issuer common stock equals or exceeds \$15.00 over 20 trading days within any 30 trading day period on or before the fifth anniversary of the Closing Date.

<u>/s/ Stephen Perry, as attorney-in-</u>	09/23/2022				
fact	0712512022				
** Signature of Reporting Person	Date				

2,151,951

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Commo Stock

09/21/2027

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

09/21/2022

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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2,151,951

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.