The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Estimated a

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity			
CIK (Filer ID Number)	Previous	None	Entity Type
0001822145	Names		
Name of Issuer		Acquisition Corp.	X Corporation
Presto Automation Inc.	E La Carte, Inc	C.	Limited Partnership
	gonization		Limited Liability Company
Jurisdiction of Incorporation/Org	yanızadon		General Partnership
Year of Incorporation/Organizat	tion		Business Trust
	IIOH		Other (Specify)
Over Five Years Ago	<i>**</i> • • • • • • • • • • • • • • • • • •		_
Within Last Five Years (Spe	ecity Year)		
Yet to Be Formed			
2. Principal Place of Business	and Contact Information		
Name of Issuer			
Presto Automation Inc.			
Street Address 1		Street Address 2	
985 INDUSTRIAL RD		SUITE 205	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
SAN CARLOS	CALIFORNIA	94070	+1 416 880 8325
3. Related Persons			
5. Related Fersons			
Last Name	First Name		Middle Name
Gupta	Krishna		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Co	untry	ZIP/PostalCode
San Carlos	CALIFORNIA		94070
Relationship: $\overline{\mathbf{X}}$ Executive Offi	cer X Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name		Middle Name
Mosher	Dan		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Co	untry	ZIP/PostalCode
San Carlos	CALIFORNIA	•	94070
Relationship: X Executive Offi	cer Director Promoter		
Clarification of Response (if Neo			
Last Name	First Name		Middle Name
Casanova	Xavier		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		71777
City	State/Province/Co	untry	ZIP/PostalCode
San Carlos	CALIFORNIA		94070
Relationship: X Executive Offi	cer Director Promoter		

Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	
Healey	Bill		
Street Address 1	Street Address 2		
985 Industrial Rd			
	Suite 205	710/0 / 10 /	
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	
Mbugua	Stanley		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
	_	31070	
Relationship: X Executive Officer	_		
Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	
Shinoff	Susan		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necessar	у):		
Last Name	First Name	Middle Name	
Zauder	Gail		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	
Raskin	Scott	-	
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
		ZID/DestalCode	
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	
Scheetz	Edward		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
_	, _	3.07.0	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessar	y):		
Last Name	First Name	Middle Name	

Kravcik	Keith		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205		
City	State/Province/Country	ZIP/PostalCode	
San Carlos	CALIFORNIA	94070	
Relationship: Executive Officer X Dire	ctor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Golubovich	Ilya		
Street Address 1	Street Address 2		
985 Industrial Rd	Suite 205	7ID/DagtalCada	
City San Carlos	State/Province/Country CALIFORNIA	ZIP/PostalCode 94070	
	_	34070	
Relationship: Executive Officer X Dire	ctor Promoter		
Clarification of Response (if Necessary):			
4. Industry Group			
Agriculture	Health Care	Retailing	
Banking & Financial Services	Biotechnology	Restaurants	
Commercial Banking	Health Insurance		
Insurance		Technology	
Investing	Hospitals & Physicians	Computers	
Investment Banking	Pharmaceuticals	Telecommunications	
Pooled Investment Fund		X Other Technology	
	Other Health Care		
Is the issuer registered as an investment company under	Manufacturing	Travel	
the Investment Company	Real Estate	Airlines & Airports	
Act of 1940?	Commercial	Lodging & Conventions	
Yes No	Construction	Tourism & Travel Services	
Other Banking & Financial Services	`		
Business Services	REITS & Finance	Other Travel	
Energy	Residential	Other	
Coal Mining	Other Real Estate		
Electric Utilities			
Energy Conservation			
Environmental Services			
Oil & Gas			
Other Energy			
5. Issuer Size			
Revenue Range OR	Aggregate Net Asset Va	alue Range	
No Revenues	No Aggregate Net A	sset Value	
\$1 - \$1,000,000	\$1 - \$5,000,000		
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,00	00,000	
X \$5,000,001 - \$25,000,000	\$25,000,001 - \$50,0		
\$25,000,001 - \$25,000,000	H		
\$100,000,000	\$50,000,001 - \$100,	,000,000	
Over \$100,000,000	Over \$100,000,000		
Decline to Disclose	Decline to Disclose		
Not Applicable	Not Applicable		
6. Federal Exemption(s) and Exclusion(s)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Investment Comp	pany Act Section 3(c)	

Rule 504 (b)(1)(i)	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(ii)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(3)	Section 3(c)(11)	
X Rule 506(b) Rule 506(c)	Section 3(c)(4)	Section 3(c)(12)	
Securities Act Section 4(a)(5)	Section 3(c)(5)	Section 3(c)(13)	
_			
	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		
7. Type of Filing			
	t Sale Yet to Occur		
Amendment			
8. Duration of Offering			
Does the Issuer intend this offering to last more than or	ne year? Yes X	No	
9. Type(s) of Securities Offered (select all that apply	/)		
X Equity		Pooled Investment Fund Interests	
Debt		Tenant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another S	Security	Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, W Right to Acquire Security	Jarrant or Other	Other (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a business merger, acquisition or exchange offer?	ss combination trans	saction, such as a Yes X No	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside invest	or \$5,000 USD		
12. Sales Compensation			
Recipient	Recipien	t CRD Number X None	
None	None		
(Associated) Broker or Dealer X None	(Associa	ted) Broker or Dealer CRD Number X None	
None	None		
Street Address 1 NONE	Street Ad	dress 2	
City	State/Pro	vince/Country	ZIP/Postal Code
NONE	Unknown		00000
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	ates X Forei	gn/non-US	
13. Offering and Sales Amounts			
Total Offering Amount \$9,516,000 USD or Inde	efinite		
Total Amount Sold \$9,516,000 USD			
Total Remaining to be Sold \$0 USD or Inde	efinite		
Clarification of Response (if Necessary):			
14. Investors			
Select if securities in the offering have been or may enter the number of such non-accredited investors			
Regardless of whether securities in the offering ha investors, enter the total number of investors who	ve been or may be s	sold to persons who do not qualify as accredited	28

15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Presto Automation Inc.	/s/ Krishna Gupta	Krishna Gupta	Chief Executive Officer	2023-06-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.